

Sorenson Capital

3098 W Executive Parkway, Suite 200
Lehi, UT 84043
(801) 407-8400

www.sorensoncapital.com

Sorenson Capital is a private equity firm providing small to middle-market investments, with a particular focus on opportunities in Southwestern, Mountain, and Western regions of the United States. Companies generating between \$20 million and \$300 million in revenue and having earnings between \$5 million and \$30 million best fit our profile and remain our primary focus. Sorenson Capital was founded in 2003 and is headquartered in Salt Lake City, Utah.

Conference Attendee:

LeGrand Lewis, Senior Associate

ADDENDUM

Middle Market Financing Roundup Exhibitor Profiles

Eos Partners

Eos Partners

320 Park Avenue
New York, NY 10019
(212) 832-5826

www.eospartners.com

Eos manages over \$3.5 billion and is actively pursuing middle market private equity investments from our latest \$600 million fund, raised in 2007. We are interested in buyout, growth equity and recap opportunities, including minority and majority equity positions, and typically invest in service based companies with \$5 to \$30 million of EBITDA.

Conference Attendee:

Simon A. Bachleda, Principal

Opus Capital

Opus Capital

2730 Sand Hill Road, Suite 150
Menlo Park, CA 94025
(650) 543-2900

www.opusappliedtech.com

Opus Capital is a private equity firm focusing on business services companies. Targeted sectors include:

- Healthcare Services
- Employer Services
- Financial Services
- Business Process Outsourcing
- Distribution/Logistics
- Consumer Services
- Marketing Services

We make control investments and work with management to drive operating efficiency through expanded use of information technology and automating business processes. We provide capital for investment in the business and liquidity for sellers. With more than \$1 billion under management, Opus Capital is currently investing from a \$280 million fund.

The Opus Team brings decades of experience successfully building and deploying productivity-enhancing technologies, leading organizations, and using technology to transform businesses and entire industries. We help companies leverage IT and do not aggressively leverage our companies with debt.

Company Size:

Revenue: \$20 to \$200 million

EBITDA: \$2 to \$15 million

Conference Attendees:

Tim Kuruvilla, Senior Associate

Dan Phelps, General Partner